



PETERLEE TOWN COUNCIL

9<sup>th</sup> October 2023

A MEETING OF THE SCRUTINY & PROGRESS COMMITTEE WILL BE HELD ON MONDAY 16<sup>th</sup> OCTOBER 2023 IN COUNCIL CHAMBER, SHOTTON HALL, PETERLEE, SR8 2PH at 1.00PM

Ian Morris, M.A., F.S.L.C.C  
Town Clerk (Proper Officer of the Council)

## A G E N D A

1. Apologies for Absence
2. The Minutes of the last meeting held on 21<sup>st</sup> August 2023  
(attached for consideration and approval)
3. The Pavilion, Helford Road  
Item requested by the Committee Chair.
4. Flexible Working Policy  
To discuss the Council's Flexible Working Policy as referred from the Council Meeting in September 2023. (attached)

THE MINUTES OF THE MEETING OF THE SCRUTINY COMMITTEE  
HELD IN THE COUNCIL CHAMBER, SHOTTON HALL, PETERLEE  
ON MONDAY 21<sup>st</sup> AUGUST 2023

PRESENT: COUN K HAWLEY (CHAIR)  
K Liddell, A Stockport, R Moore & A E Laing

1. Apologies for Absence

Apologies for absence were submitted by Councillor D Hawley, R Scott & D Howarth.

2. The Minutes of the Last Meeting held on 7<sup>th</sup> June 2023

The minutes of the previous meeting are attached for consideration and approval as a true and correct record. RESOLVED the minutes be accepted and signed as a true and correct record.

3. Durham County Council Consultation on reduction of LCTRS Grant Funding

Members of the Scrutiny Committee considered the proposals by Durham County Council (DCC) to reduce the Local Council Tax Reduction Scheme (LCTRS) grant funding to the Town Council by 50% over the next two financial years. The Town Clerk circulated his report to the Council and talked members through the impact of the options being proposed. In the report it was recommended PTC should make a formal response to Durham County Council and the Scrutiny Committee supported this. Members of the Committee also agreed that Options 2 would be the better of the two offered by DCC, however the preferred option was that any reductions be put on pause for another two years and be considered again by DCC after the 2025 local and national elections.

AGREED that the Scrutiny Committee support the Town Clerk's recommendations to the Council as set out in his report.



# FLEXIBLE WORKING POLICY

**Version 2: August 2023**

## **ABSTRACT**

This Policy sets out guidance for employees requesting flexible working and the process and procedure for requesting the various options.

**Janet Hugill**

Corporate Services Manager

Please think before printing this document.

Where printing is necessary, please ensure that it is printed double sided  
and in greyscale.

DRAFT

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# 1. Introduction

This policy aims to encourage staff to consider flexible working arrangements. The organisation recognises that a better work-life balance can improve employee motivation, performance and productivity, and reduce stress. Therefore, the organisation wants to support its employees achieve a better balance between work and their other priorities, such as caring responsibilities, leisure activities, further learning and other interests. The organisation is committed to agreeing any flexible working arrangements, provided that the needs and objectives of both the organisation and the employee can be met.

It is the organisation's policy to encourage open discussion with employees. An employee that thinks they may benefit from flexible working is encouraged to contact their line manager to arrange an informal discussion to talk about the options.

## 2. What is flexible working?

Flexible working is any type of working arrangement that gives some degree of flexibility on how long, where and when an employee works.

The following flexible working options are considered to be the typical arrangements that employees will request but the organisation recognises that there may be alternatives or a combination of options which are suitable to both the organisation and the employee:

- Compressed hours
- Home/hybrid working
- Job-sharing
- Part-time working

## 3. Types of flexible working

- **Compressed hours** is where an employee works their usual full time hours in fewer days by working longer blocks meaning that there is no reduction in their pay. For example, a 5-day week is compressed into four days, or a 10-day fortnight into 9 days.
- **Home/hybrid working** is when an employee regularly carries out all, or part of, their duties from home or another location rather than the employer's premises. The organisation can consider home/hybrid working being an occasional agreed day, a mix of home and office based work each week or a full time arrangement (See Homeworking Policy).

- **Job-sharing** is an arrangement where a full-time post is divided into two part-time roles. The two job holders then share the overall duties and responsibilities. Their skills and the hours each employee wishes to work must be compatible, and meet the needs of the organisation. Pay and benefits are shared in proportion to the hours each works. Job sharing can be considered where the creation of a single part-time post is difficult, or where two individuals wish to work part-time. The suitability of posts for job-sharing will be stated in any internal or external advertisements.
- **Part-time working** covers any arrangement where an employee is contracted to work anything less than typical full time hours for the type of work in question. For example, an employee who only works Monday to Wednesday. The organisation believes that all posts will be available on a part-time basis, except where a critical examination by line management proves this to be impracticable. The suitability of posts for part-time working will be stated in any internal or external advertisements.

## 4. The needs of the organisation

The organisation is committed to providing a range of appropriate working patterns. However, employees and management need to be realistic and to recognise that not all flexible working options will be appropriate for all roles.

Where a flexible working arrangement is proposed the organisation will need to take into account a number of criteria including (but not limited to) the following:

- the costs associated with the proposed arrangement
- the effect of the proposed arrangement on other staff
- the need for, and effect on, supervision
- the existing structure of the department
- the availability of staff resources
- details of the tasks specific to the role
- the workload of the role
- whether it is a request for a reasonable adjustment related to a disability
- health and safety issues

## 5. Eligibility

Any employee with at least 26 weeks of employment service has a statutory right to request flexible working.

## 6. Submitting a flexible working request

An eligible employee is entitled to submit one flexible working request in a 12 month period (an employee is entitled to additional requests if they relate to a statutory entitlement, for example the Equality Act 2010 right to request reasonable adjustments).

All requests must be made by completing the application form that is available from line managers and Corporate Admin. Any request made must include:

The date of the application

The changes that the employee is seeking to their terms and conditions

The date from when the employee would like the proposed change to come into effect

What effect the employee thinks the requested change would have on the organisation

How, in their view, any such effect could be dealt with

Whether this is a statutory or non-statutory request

Whether a previous application for flexible working has been made

The dates of any previous applications

If the employee is making the request in relation to the Equality Act, e.g. as a reasonable adjustment relating to a disability, this should be made clear in the application.

If an application does not contain all of the required information the line manager will explain to the employee what additional or amended information they need to provide and ask the employee to resubmit the request.

## 7. Meetings regarding flexible working

Upon receiving a written request for flexible working the line manager will usually seek to arrange a meeting with the employee to:

- discuss the request



- find out more about the proposed working arrangements
- how it could be of benefit to both the employee and organisation

If a meeting is arranged it will be held within 28 days of the organisation receiving the request. This time limit may be extended with the agreement of both the employee and line manager.

The employee will be given advance notice of the time, date and place of the meeting. If the initial date is problematic then one further date will be proposed. If a face to face meeting is difficult to arrange then, if agreed by the employee and line manager, the meeting may be held over the telephone.

At the meeting the employee may, if they wish, be accompanied by a workplace colleague or a trade union representative.

If the employee fails to attend a meeting and then fails to attend a rearranged meeting without good reason, their application will be deemed to have been withdrawn.

Where a request can, without further discussion, be approved as stated in the employee's written application a meeting to discuss the request may not be necessary. The employee will be informed of the organisation's agreement to the request by a confirmation letter as outlined in the section 'Responding to a flexible working request' within 28 days of the organisation receiving the request. This time limit may be extended with the agreement of both the employee and line manager.

## **8. Responding to a flexible working request**

The line manager and Town Clerk will consider the proposed flexible working arrangements, looking at the potential benefits and adverse effects to the employee and to the organisation in implementing the proposed changes.

Each request will be considered on a case-by-case basis. Agreeing to one request will not set a precedent or create the right for another employee to be granted a similar change to their working pattern.

The employee will be informed in writing of the organisation's decision as soon as is reasonably practicable, but no later than 14 days after the meeting.

The request may be granted in full, in part or refused. The organisation may propose a modified version of the request, the request may be granted on a temporary basis, or the employee may be asked to try the flexible working arrangement for a trial period. If the request is agreed then the employee will be sent a confirmation letter which will include details of the new arrangements. The employee should contact the line manager within 14 days if they wish to discuss the new arrangements further or have any concerns.

## **9. Right to appeal decision**

The employee has the right to appeal the decision if their request is refused or is only agreed in part.

The employee may lodge an appeal within 14 days of being notified of a decision on their application. This should be done in writing and clearly state the grounds on which they are appealing. The appeal will be heard within 28 days. The employee will then be informed of the outcome to their appeal within 14 days of the appeal meeting. These time limits may be extended with the agreement of both the employee and the line manager.

## **10. Trialling new working arrangements**

Where there is some uncertainty about whether the flexible working arrangement is practicable for an employee and/or the organisation a trial period may be agreed. If a trial period is arranged the organisation will allow sufficient time for an employee and their manager to implement and become used to the new working practices before taking any decisions on the viability of a new arrangement.

## **11. Varying an employee's contract**

Where flexible working practices are agreed as a permanent change, a variation will need to be made to the employee's contract of employment. A new contract of employment will be sent to the employee within 28 days of the change to the employee's working pattern being agreed.

If the employee has any questions or concerns about the new contract of employment they should contact the Corporate Services Manager to discuss the matter further.

Where a trial period has been arranged the organisation will provide the employee with a document that details their new working pattern and makes clear that it is only a temporary variation to the terms of the employee's contract. The employee will be informed in writing of the start and end dates of the trial period (although the organisation may reduce or lengthen the trial period where necessary with the agreement of the employee). The organisation will reserve the right, at the end of the agreed trial period, to require the employee to revert to their previous working arrangement.

## **12. Complaints and further information**

The organisation is strongly opposed to any form of victimisation of individuals who work, or request to work under flexible working arrangements.

If an employee feels that they have been treated unfairly or are dissatisfied with any stage of the flexible process, they should raise their concerns informally with the Corporate Services Manager.

If informal discussions do not resolve the matter to an employee's satisfaction, they should raise a grievance under the organisation's grievance procedure.

For further information an employee should refer to the documents listed below and/or contact the Corporate Services Manager.

**For more advice about flexible working, visit the Acas website [www.acas.org.uk](http://www.acas.org.uk).]**

Law relating to this document:

- Employment Rights Act 1996
- Equality Act 2010
- Flexible Working Regulations 2014

<b>Author of Policy;</b>	<b>Corporate Services Manager</b>
<b>Date effective from;</b>	<b>August 2023</b>
<b>Policy review;</b>	<b>July 2026</b>
<b>Version Control;</b>	<b>V2</b>

## **Appendix 1**

# **Peterlee Town Council Flexible Working Application Form**

### **Note to the Employee**

You can use this form to make an application to work flexibly under the right provided in law to eligible employees. Before completing this form, read the guidance on the right to request flexible working in the Flexible Working Policy, and check that you are eligible to make a request.

You should note that under the right it may take up to 3 months for your employer to consider a request and possibly longer where you have agreed to a longer decision period with your employer. You should therefore ensure that you submit your application to the appropriate person well in advance of the date you wish the request to take effect.

It will help your employer to consider your request if you provide as much information as you can about your desired working pattern. It is important that you complete all the questions as otherwise your application may not be valid. When completing sections 3 and 4, think about what effect your change in working pattern will have both on the work that you do and on your colleagues.

Once you have completed the form, you should immediately forward it to your employer (you might want to keep a copy for your own records). If the request is granted, this will be a permanent change to your terms and conditions unless otherwise agreed.

### **Note to the employer**

This is a formal application made under the legal right to apply for flexible working and the duty on employers to consider applications in a reasonable manner. You have three months after the day you received this application in which to decide whether to grant the request. This period can be extended if you agree to a longer deadline with the employee; any such agreement must be made either within period in which the decision is to be made or in the three months immediately following the end of that deadline.

You should confirm receipt of this application using the attached confirmation slip.

## 1. Personal Details

Name:

Staff or payroll number:

Manager:

National Insurance No:

### To the employer

I would like to apply to work a flexible working pattern that is different to my current working pattern under my right provided under section 80F of the Employment Rights Act 1996. I confirm I meet each of the eligibility criteria as follows:

I have worked continuously as an employee of the company for the last 26 weeks.

I have not made a request to work flexibly under this right during the past 12 months.

Date of any previous request to work flexibly under this right:

If you are not sure whether you meet any of the criteria, information can be found in the Flexible Working Policy

If you are unable to tick all of the relevant boxes, then you do not qualify to make a request to work flexibly under the statutory procedure. This does not mean that your request may not be considered, but you will have to explore this separately with your employer. Many employers offer flexible working to their staff as best practice.

**2a. Describe your current working pattern (days/hours/times worked):**

**2b. Describe the working pattern you would like to work in future (days/hours/times worked):**

**2c. I would like this working pattern to commence from:**

**Date:**

**3 Impact of the new working pattern**

I think this change in my working pattern will affect my employer and colleagues as follows:

**4 Accommodating the new working pattern**

I think the effect on my employer and colleagues can be dealt with as follows:

Name:

Date:

Job Title:

*NOW PASS THIS APPLICATION TO YOUR EMPLOYER*



Cut this slip off and return it to your employee in order to confirm your receipt of their application

**Employer's Confirmation of Receipt** (to be completed and returned to employee)

Dear:

I confirm that I received your request to change your work pattern on:

Date:

I shall notify you of my decision on this application within three months of this date unless we agree a longer deadline for this decision.

From:

Job title: